

Accessing your account online  
Setting up your online account is simple

# Set up your online account access to take advantage of the many benefits

#21348690

**1 Get your account number**  
You'll find your account number on your **Account Confirmation** or **Quarterly Statement**.

**2 Go to [capitalgroup.com/login](http://capitalgroup.com/login) or scan the QR code**  
Enter your account number.



**3 Choose a user name and password**  
For added security, create a smart, unique password.

**Account Confirmation** Page 1 of 3  
Month dd, yyyy

**How to contact us**  
Through your financial advisor  
John Johnson  
(123) 245-6789, ext. 9999  
FINANCIAL GROUP, INC.  
111 MUTUAL FUND BLVD., SUITE 111  
ANYTOWN, TX 12345-6789  
**Website:** [americanfunds.com](http://americanfunds.com)  
**Phone:** (800) 225-2590 - 24-hour automated service  
(800) 421-4225 - Shareholder Services  
M-F 8 a.m. to 7 p.m. Eastern time  
**Mail:** American Funds  
PO Box 2560  
Norfolk VA 23501-2560

**Please review this confirmation to verify the accuracy of this information.** If you identify any discrepancies, immediately notify your financial advisor or call us at (800) 421-4225. If you delay in reporting an error, we may be unable to adjust your account.

**Transaction detail for account #21348690**

Account registration	Account #	Date of birth
CB&T CUST IRA/ROLLOVER JOHN SHAREHOLDER	21348690	07/05/1952

Fund	Trade date	Description	Dollar amount	Share price	Shares transacted	Share balance
Bond Fund of America-A Fund # 08 (new)	2/13/yy	20x Contribution	\$250.00	\$12.68	19.716	19.716
	2/13/yy	Sales charge 3.75%	-\$9.46			
		<b>Ending balance</b>	<b>\$240.54</b>	<b>\$12.20</b>		<b>19.716</b>
Growth Fund of America-A Fund # 05 (new)	2/13/yy	20x Contribution <sup>1</sup>	\$250.00	\$33.72	7.414	7.414
	2/13/yy	Sales charge 5.01%*	-\$12.53			
		<b>Ending balance</b>	<b>\$237.47</b>	<b>\$32.03</b>		<b>7.414</b>
New World Fund-A Fund # 36 (new)	2/13/yy	20x Contribution <sup>1</sup>	\$250.00	\$15.78	15.843	15.843
	2/13/yy	Sales charge 5.20%*	-\$12.50			
		<b>Ending balance</b>	<b>\$237.50</b>	<b>\$14.99</b>		<b>15.843</b>

<sup>1</sup>This purchase was made at the \$25,000 discount level.

**Transaction detail for account #61500220**

Account registration	Account #	Beneficiary date of birth
VCSF/PCOLLEGEAMERICA JOHN SHAREHOLDER CUST FBO MARK SHAREHOLDER	61500220	05/19/1999

Fund	Trade date	Description	Dollar amount	Share price	Shares transacted	Share balance
Growth Fund of America-S29A Fund # 1005 (new)	2/13/yy	Contribution <sup>1</sup>	\$250.00	\$33.72	7.414	7.414
	2/13/yy	Sales charge 5.01%*	-\$12.53			
		<b>Ending balance</b>	<b>\$237.47</b>	<b>\$32.03</b>		<b>7.414</b>
New Perspective Fund-S29A Fund # 1007 (new)	2/13/yy	Contribution <sup>1</sup>	\$250.00	\$31.69	7.889	7.889
	2/13/yy	Sales charge 5.02%*	-\$12.55			
		<b>Ending balance</b>	<b>\$237.45</b>	<b>\$30.10</b>		<b>7.889</b>

<sup>1</sup>This purchase was made at the \$25,000 discount level.

(See other side for key benefits to using your account online.)

Investments are not FDIC-insured, nor are they deposits of or guaranteed by a bank or any other entity, so they may lose value.

## Using your account online

Take advantage of your many online benefits

# Here are 5 things you can do online:

### 1 Access statements and tax forms

View or download current and past account documents.

### 2 Cut clutter by going paperless

We'll email you whenever new documents are available to view or download.

### 3 Check your account balance

See your current balance or use Historical Balance to check a specific date.

### 4 Manage automatic transactions\*

Set up or make changes to automatic investment plans and more.

### 5 Link your bank account\*

Easily transfer money into and out of your American Funds account by linking your bank account.

The screenshot shows the American Funds online account dashboard. At the top, there are navigation tabs: 'Your Portfolio', 'Portfolio Value History', 'Statements & Tax Forms' (highlighted with a blue circle 1), 'Your Portfolio Views', and 'Profile & Settings'. Below the navigation, there is a section titled 'An easier way to send forms – anytime' with a sub-header 'Don't wait for the mail. You can easily and securely submit forms online. Just click Submit Documents below to get started.' (highlighted with a blue circle 2). Below this, there are links for 'Change Your Password', 'Go Paperless', and 'Submit Documents'. A 'Last Login' timestamp is shown. The main section is titled 'Your Portfolio' with a sub-header 'Manage your portfolio views'. It displays the 'Total Portfolio Value as of 04/20/20XX' as '\$200,143.93' (highlighted with a blue circle 3). Below this, there is a 'VIEW TRANSACTIONS' button and a table of transactions. The table has columns for 'Class A Shares', 'NAV', 'Shares', and 'Current Value'. The transactions listed are: American Funds U.S. Government Money Market Fund (AAFFXX), Capital World Growth and Income Fund (CWIAX), Fundamental Investors (CFNAX), The New Economy Fund (CNGAX), New World Fund (CNWAX), and SMALLCAP World Fund (CSPAX). On the right side, there are sections for 'Your Investments', 'Your Profile', 'Automatic Transactions' (highlighted with a blue circle 4), 'Beneficiary Information', 'Your Bank Information' (highlighted with a blue circle 5), 'Your Tax Information', and 'Your Financial Professional'.

(See other side for how to set up your account online.)

\*Not available on certain employer-sponsored accounts.

Investors should carefully consider investment objectives, risks, charges and expenses. This and other important information is contained in the fund prospectuses and summary prospectuses, which can be obtained from a financial professional and should be read carefully before investing. American Funds Distributors, Inc.